UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

Docket No.: See Exh. E attached

IN RE: ASBESTOS LITIGATION IN S.D.N.Y. INVOLVING WHITTAKER, CLARK & DANIELS, INC.

NOTICE OF SUGGESTION OF BANKRUPTCY for WHITTAKER, CLARK & DANIELS, INC., BRILLIANT NATIONAL SERVICES, INC., L.A. TERMINALS, INC., SOCO WEST, INC., and NOTICE OF AUTOMATIC STAY OF PROCEEDINGS

THESE NOTICES APPLY to all case listed in Exhibit E.

PLEASE TAKE NOTICE that, on April 26, 2023, Brilliant National Services, Inc., L. A. Terminals, Inc., Soco West, Inc., and Whittaker, Clark & Daniels, Inc. (each, a "<u>Debtor</u>" and, collectively, the "<u>Debtors</u>")¹ filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy Code</u>"), in the United States Bankruptcy Court for the District of New Jersey (the "<u>Bankruptcy Court</u>"). A copy of the voluntary petitions of each of the Debtors, Brilliant National Services, Inc., Case No. 23-13576 (MBK) [Docket No. 1]; L. A. Terminals, Inc., Case No. 23-13581 (MBK) [Docket No. 1]; Soco West, Inc., Case No. 23-13578 (MBK) [Docket No. 1]; Whittaker, Clark & Daniels, Inc., Case No. 23-13575 (MBK) [Docket No. 1], are attached hereto as <u>Exhibits A</u>, <u>B</u>, <u>C</u>, and <u>D</u>, respectively. The Debtors are seeking joint administration of their chapter 11 cases (the "<u>Chapter 11 Cases</u>")

The Debtors in these Chapter 11 Cases, along with the last four digits of the Debtors' federal tax identification number, are Brilliant National Services, Inc. (2113); L. A. Terminals, Inc. (6800); Soco West, Inc. (3400); and Whittaker, Clark & Daniels, Inc. (4760). The location of Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 100 First Stamford Place, Stamford, Connecticut 06902.

under the lead case *In re Whittaker, Clark & Daniels, Inc.*, Case No. 23-13575 (MBK) (Bankr. D.N.J. 2023).

PLEASE TAKE FURTHER NOTICE that each of the Chapter 11 Cases is pending before the Honorable Michael B. Kaplan.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 362(a) of the Bankruptcy Code, the Debtors' filing of their respective voluntary petitions "operates as a stay, applicable to all entities, of—"

(1) the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding against the debtor that was or could have been commenced before the commencement of the case under this title, or to recover a claim against the debtor that arose before the commencement of the case under this title; (2) the enforcement, against the debtor or against property of the estate, of a judgment obtained before the commencement of the case under this title; [and] (3) any act to obtain possession of property of the estate or of property from the estate or to exercise control over property of the estate. . . .

11 U.S.C. § 362(a)(1)–(3).² No order has been entered in the Chapter 11 Cases granting any relief to any party from the automatic stay.

PLEASE TAKE FURTHER NOTICE that any action taken against the Debtors without obtaining from the Bankruptcy Court relief from the automatic stay is void *ab initio*³ and may result in a finding of contempt for violation of the automatic stay.⁴ Any party wishing to take action against the Debtors should contact the Debtors' counsel before taking any action in the

Nothing herein shall constitute a waiver of the Debtors' rights to assert any claims, counterclaims, defenses, rights of setoff or recoupment, or any other claims against any party to the above-captioned case.

See, e.g., Maritime Elec. Co., Inc. v. United Jersey Bank, 959 F.2d 1194, 1206 (3d Cir. 1991) ("Absent relief from the stay, judicial actions and proceedings against the debtor are void *ab initio.*").

See 11 U.S.C. § 362(k) ("[A]n individual injured by any willful violation of a stay provided by this section shall recover actual damages, including costs and attorneys' fees, and, in appropriate circumstances, may recover punitive damages.").

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above-captioned proceeding to ensure that such action does not constitute a violation of

the automatic stay. The Debtors reserve and retain all rights to seek relief in the Bankruptcy Court

from any judgment, order, or ruling entered in violation of the automatic stay.

PLEASE TAKE FURTHER NOTICE that additional information regarding the

Chapter 11 Cases may be obtained free of charge by visiting the website of the Debtors' proposed

claims and noticing agent at https://cases.stretto.com/whittaker. You may also obtain copies of

any pleadings by visiting the Bankruptcy Court's website at https://ecf.njb.uscourts.gov/ (PACER

login and password required) in accordance with the procedures and fees set forth therein.

Dated: April 27, 2023

By:

Christopher S. Kozak, Esq.

Landman Corsi Ballaine & Ford, P.C.

One Gateway Center – 22nd Floor

Newark, New Jersey 07102

(973) 623-2700

ckozak@LCBF.com

Exhibit A

Case 26-1:2576v-05669-GBDed F04/26/23ne Enter 166ed F04/26/2317292: P4ge Dest 3/1 ain Document Page 1 of 19

Fill in this information to	identify the case:		
United States Bankruptcy C	Court for the:		- 1
	District of New Jersey (State)		
Case number (if known):	(5-5-17)	Chapter _	11

 Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	Brilliant National Servi	ces, Inc.						
2.	All other names debtor used in the last 8 years	N/A							
	Include any assumed names, trade names, and doing business as names								
3.	Debtor's federal Employer Identification Number (EIN)	1 3 - 2 9	2	2 1	1	3			
4,	Debtor's address	Principal place of business				Mailing add of business	dress, if differ s	ent from pr	incipal place
		Number Street			-	Number	Street		
						P.O. Box			
		Stamford	CT	06902					
		City	State	Zip Code		City		State	Zip Code
						Location of principal p	f principal ass lace of busine	sets, if diffe	rent from
		Fairfield County							
		County				Number	Street		
						City		State	Zip Code
5.	Debtor's website (URL)	=							
6.	Type of debtor	☑ Corporation (including Line)	nited Liab	ility Compan	y (LL	C) and Limited	I Liability Partr	nership (LLP))
		☐ Partnership (excluding LL	P)						
		☐ Other. Specify:							

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De	Brilliant National Se	ervices, Inc. Case number (if known)					
7	Describe debter/s business	A. Check One:					
7.	Describe debtor's business	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))					
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))					
		☐ Railroad (as defined in 11 U.S.C. § 101(44))					
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))					
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))					
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))					
		☑ None of the above					
		B. Check all that apply:					
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)					
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)					
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))					
		 NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 2123 (Nonmetallic Mineral Mining and Quarrying) 					
В.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check One:					
0.		□ Chapter 7					
		□ Chapter 9					
	A debtor who is a "small	☐ Chapter 3					
	business debtor" must check	☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate					
	the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is	noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).					
	a "small business debtor") must check the second sub- box	□ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).					
		☐ A plan is being filed with this petition.					
		 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 					
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.					
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.					
		☐ Chapter 12					
9.	Were prior bankruptcy cases filed by or against the debtor	No District □ Yes. When MM/DD/YYYY Case number					
	within the last 8 years?	District When Case number					
	If more than 2 cases, attach a separate list.	MM/DD/YYYY					

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Debtor Brilliant National S	ervic	es, Ind			Case number	(if known)	
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list.		l No l Yes.	District	See Rider 1 District of I		Relationshi	Affiliate 4/26/2023 MM / DD / YYYY
No. of the Control of	- 01	. 50% E		ilber, il kriowii			
11. Why is the case filed in this district?		Deb				ess, or principal assets in th a longer part of such 180 d	is district for 180 days ays than in any other district
		A ba	ankruptcy ca	se concerning	debtor's affiliate, gene	eral partner, or partnership	is pending in this district.
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		No Yes.	Why does It pose safety. What it lit need It inclu (for ex	the property r es or is alleged s the hazard? ds to be physica udes perishable	need immediate attento pose a threat of immediate attento pose a threat of immediate attento pose at the secured or protect a goods or assets that	nediate attention. Attach ad ntion? (Check all that apply minent and identifiable haz sted from the weather. It could quickly deteriorate oneat, dairy, produce, or sec	 And to public health or If you have a subject to the public health or If you have a subject to the public health or If you have a subject to the public health or
			Where is the	he property?	Number	Street	
					City	Sta	ate Zip Code
			□ No □ Yes. I	nerty insured? Insurance agen Contact name			
Statistical and ad	minis	strativ	e informatio	on			
13. Debtor's estimation of available funds	× F		will be availa		ition to unsecured cre are paid, no funds w	editors. ill be available for distribution	on to unsecured creditors.
14. Estimated number of creditors (on a consolidated basis)	0000				1,000-5,000 5,001-10,000 10,001-25,000	□ 25,001-5 □ 50,001-1 □ More tha	

Case 26-1.2576v-05569-GBilled F04/26/23ne Enter 1868ed F04/26/23/1/292: Page Dest 3 Main Page 4 of 19 Document Debtor Brilliant National Services, Inc. Case number (if known) 15. Estimated assets (on a \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$100,000,001-\$500 million \$500,001-\$1 million More than \$50 billion 16. Estimated liabilities (on \$0-\$50,000 \$1,000,001-\$10 million □ \$500,000,001-\$1 billion a consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion \$500,001-\$1 million \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and I declare under penalty of perjury that the foregoing is true and correct. Executed on 4/26/2023 MM/ DD / YYYY x /s/ Mohsin Meghji Mohsin Meghji Signature of authorized representative of debtor Printed name Title Chief Restructuring Officer × 18. Signature of attorney Date Isl Michael D. Sirota 4/26/2023 Signature of attorney for debtor MM/DD/YYYY Michael D. Sirota Printed name Cole Schotz P.C. Firm name Court Plaza North, 25 Main Street Number Street New Hackensack 07601 Jersey State ZIP Code City

(201) 489-3000

Contact phone

014321986 Bar number msirota@coleschotz.com

Email address

New Jersey

State

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Fill in this information to identify th	e case:	
United States Bankruptcy Court for the	er.	
District of	New Jersey	
	(State)	☐ Check if this is an
Case number (if known):	Chapter11	amended filing

Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Whittaker, Clark & Daniels, Inc.

- Whittaker, Clark & Daniels, Inc.
- Brilliant National Services, Inc.
- L. A. Terminals, Inc.
- Soco West, Inc.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:)) Chapter 11	
BRILLIANT NATIONAL SERVICES, INC.,) Case No. 23	()
Debtor.		

LIST OF EQUITY SECURITY HOLDERS1

Equity Holder	Address of Equity Holder	Type of Interest	Percentage of Equity Held
Ringwalt & Liesche Co.	100 First Stamford Place, Stamford, CT 06902	Common	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11	
BRILLIANT NATIONAL SERVICES, INC.,) Case No. 23	()
Debtor.	}	
	1	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Ringwalt & Liesche Co.	100%

CaSes2311205-766-0556891GBIDIe/dF040266/203enE6623edF04/026422712302Plage Desct Main Document Page 8 of 19

Fill in this information to identify the	case:	
United States Bankruptcy Co District	urt for the: of New Jersey	
Case number (if known):	(State) Chapter 11	☐ Check if this is an amended filing

Chapter 11 Cases: List of Law Firms Representing the Tort Plaintiffs

12/15

Whittaker, Clark & Daniels, Inc., Brilliant National Services, Inc., Soco West, Inc., and L. A. Terminals, Inc. (the "<u>Debtors</u>") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. The following is a consolidated list of parties that represent or have represented the known parties that have alleged claims against the Debtors related to tort claims (the "<u>Top Counsel List</u>"). Substantially contemporaneously with this petition, the Debtors have filed a motion seeking authority to file this Top Counsel List in lieu of a list of the 20 largest unsecured creditors.\footnote{1} This list does not include any person or entity who is an "insider" under section 101(31) of title 11 of the United States Code. The Top Counsel List was prepared for with information existing as of the date hereof. The Debtors reserve the right to amend the Top Counsel List based on additional information it may identify. The information contained in the Top Counsel List shall not constitute an admission by, nor shall it be binding on, the Debtors.

			Nature of the claim (for example, trade debts, bank loans, profession	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured			
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	Simon Greenstone Panatier, PC 1201 Elm St. Dallas, TX 75270	David C. Greenstone (214) 276-7680 dgreenstone@sgpblaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined	
2	Weitz & Luxenberg, P.C. 700 Broadway New York, NY 10003	Perry Weitz pweitz@weitzlux.com (856) 755-1115 Danny Kraft dkraftjr@weitzlux.com (212) 558-5500	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined	
3	SWMW Law, LLC 701 Market St, Unit 1000 St. Louis, MO 63101	Benjamin Schmickle ben@swmklaw.com (314) 862-2882	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined	
4	Maune Raichle Hartley French & Mudd, LLC 1015 Locust St., Ste. 1200 St. Louis, MO, 63101	T. Barton French (314) 244-1397 bfrench@mrhfmlaw.com Neil Maune nmaune@mrhfmlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined	

This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors other than insiders, who have the 20 largest unsecured claims against a debtor.

CaSes2811265-766-0556891GBEHeldF04726/201enE6688edF04/2642371/2302Platge Descrit Wain Document Page 9 of 19 Case Number (if known):__

Debtor Name: Whittaker, Clark & Daniels, Inc.

CD	of Name. Williaker, Clark & Dameis,	inc.	Cast	Hannel (II KIIO	VV11/J		-
5	Napoli Shkolnik PLLC 360 Lexington Ave., 11th floor New York, NY 10017	James Heisman JHeisman@napliLaw.com (844) 230-7676 Christopher LoPalo clopalo@napolibern.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
6	Levy Konigsberg LLP 800 3rd Ave., 33rd floor New York, NY 10158	Moshe Maimon mmaimon@levylaw.com (609) 720-0400	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
7	Dean Omar Branham Shirley, LLP 302 N. Market St. Dallas, TX 75202	Jessica Dean jdean@dobslegal.com (214) 722-5990	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
8	Simmons Hanly Conroy LLC 1 Court St. Alton, Illinois 62002	Laurence v. Nassif Inassif@simmonsfirm.com (212) 257-8482	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
9	Early, Lucarelli, Sweeney & Meisenkothen, LLC 360 Lexington Ave., 20th Floor New York, NY 10017	James F. Early (203) 777-7799 jfe@elslaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
10	Cohen, Placitella & Roth, P.C. 2001 Market St., Ste. 2900 Philadelphia, PA 19103	Christopher Placitella cplacitella@cprlaw.com (888) 219-3599	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
11	The Gori Law Firm 156 N. Main St. Edwardsville, IL 62025	Sara Salger sara@gorilaw.com (618) 247-4247 D. Todd Matthews todd@gorijulianlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
12	The Lanier Law Firm 10940 W. Sam Houston Pkwy Houston, TX 77064	Mark Lanier WML@LanierLawFirm.com (212) 421-2800 Michael A. Akselrud Michael.Akselrud@LanierLawFirm.com (310) 277-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
13	Meirowitz & Wasserberg, LLP 1040 6th Ave., Ste. 12B New York, NY 10018	Daniel Wasserberg dw@mwinjurylaw.com (212) 897-1988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
14	Waters Kraus & Paul 3141 Hood St., Ste. 200 Dallas, Texas 75219	Sam lola siola@waterskraus.com (214) 357-6244	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
15	Belluck & Fox, LLP 546 5th Ave., 5th Floor New York, NY 10036	Joseph W. Belluck jbelluck@belluckfox.com (212) 681-1575	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
16	Karst & Von Oiste LLP 505 Main St. Port Jefferson, NY 11777	Erik Karst epk@karstvonoiste.com (281) 970-9988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
17	Phillips & Paolicelli, LLP 747 3rd Ave., 6th floor New York, NY 10017	Daniel J. Woodard dwoodard@p2law.com (212) 388-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
18	Kazan, McClain, Satterley & Greenwood, A Professional Law Corporation 55 Harrison St., Ste. 400 Oakland, CA 94607	David McClain Joseph Satterley (510) 302-1000 jsatterley@kazanlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

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Debtor Name: Whittaker, Clark & Daniels, Inc.

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Case Number (if known):_______

19	Nachawati Law Group (f/k/a Fears Nachawati) 5489 Blair Rd. Dallas, TX 75231	Majed Nachawati mn@ntrial.com (214) 890-0711	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
20	Kelley Ferraro, LLC 950 Main Ave., Ste. 1300 Cleveland, OH 44113	John Martin Murphy (216)-238-8657 jmurphy@kelley-ferraro.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

CONSENT TO CORPORATE ACTION BY THE BOARDS OF DIRECTORS OF EACH OF THE COMPANIES SET FORTH ON EXHIBIT A ATTACHED HERETO

The undersigned, being all of the members of the Boards of Directors (each, a "Board" and collectively, the "Boards") of Brilliant National Services Inc., a Delaware corporation, and certain of its direct and indirect subsidiaries identified on **Exhibit A** (each, a "Company," and collectively, the "Companies"), having considered the filing of voluntary petitions for relief under the provisions of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code" and such petitions, "Bankruptcy Petitions") and exploring strategic and/or financial alternatives in light of the Companies' current circumstances, including possibilities of undertaking a restructuring, reorganization, or other transaction and related financing (each of the foregoing and any combination of the foregoing, a "Restructuring Transaction");

WHEREAS, the Boards have reviewed and considered the following:

- the presentations by the Companies' management and the legal and financial advisors of the Companies regarding the liabilities and liquidity of the Companies and the strategic alternatives available to them;
- the information and advice previously provided to and reviewed by the Boards; and
- the related matters reported on at meetings of the Boards on and before the date hereof;

WHEREAS, the Boards have had the opportunity to consult with the Companies' management and the legal and financial advisors of the Companies and to fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Boards have determined, in their business judgment, that it is desirable and in the best interests of the Companies and their respective stakeholders for the Companies to file, or cause the filing of, voluntary petitions under chapter 11 of the Bankruptcy Code and that such action will benefit the Companies and their respective stakeholders.

Authorizing the Filing of Bankruptcy Petitions

NOW, THEREFORE, IT IS RESOLVED, that the Companies are authorized to file voluntary petitions for relief under chapter 11 of the Bankruptcy Code and seek necessary relief;

FURTHER RESOLVED, that, in the judgment of the Boards, it is desirable and in

the best interests of the Companies, their interest holders, their creditors, and other parties in interest, that the Companies file, or cause to be filed, Bankruptcy Petitions under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey or such other court of competent jurisdiction (the "Court"). In accordance with the requirements of the Companies' governing documents and applicable law, the Boards hereby consent to, authorize, and approve the filing of the Bankruptcy Petitions; and

FURTHER RESOLVED, that any director, officer, or other duly appointed officer of the Companies (each an "Authorized Person" and collectively, the "Authorized Persons") is hereby authorized and appointed to act as signatory and attorney on behalf of the Companies in respect of any Restructuring Transaction, and/or any person to whom such Authorized Persons and/or officers delegate certain responsibilities is hereby authorized to execute (under the common seal of the Companies, if appropriate) and file on behalf of the Companies all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions they deem necessary or proper to obtain such relief.

Retention of Professionals

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to, on behalf of the Companies, employ: (i) the law firm of Kirkland & Ellis LLP as general bankruptcy counsel; (ii) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (iii) M3 Partners LLC as financial advisor; (iv) Stretto, Inc. as claims and noticing agent; and (v) any other legal counsel, accountant, financial advisor, restructuring advisor, estimation professional, or other professional the Authorized Persons deem necessary, appropriate, or advisable to retain; each to represent and assist the Companies in carrying out their duties and responsibilities and exercising their rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute (under the common seal of the Companies, if appropriate) appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to execute (under the common seal of the Companies, if appropriate) and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute (under the common seal of the Companies, if appropriate) such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate, or desirable in accordance with these resolutions.

General

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Companies' governing documents and applicable law, are hereby authorized to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents on behalf of the Companies relating to the Restructuring Transactions;

FURTHER RESOLVED, that each of the Authorized Persons (and their designees and delegates) is hereby authorized and empowered, in the name of and on behalf of the Companies, to take or cause to be taken any and all such other and further action, and to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, as shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein;

FURTHER RESOLVED, that the Boards have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of the Companies, or hereby waive any right to have received such notice;

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Companies with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Boards; and

FURTHER RESOLVED, that any Authorized Person is hereby authorized to perform all other acts, deeds, and other actions as the Companies themselves may perform, in accordance with their governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution (under common seal, whether or not expressed to be a deed, as may be necessary or appropriate), and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents whatsoever as the individual acting may in their absolute and unfettered discretion approve or deem or

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determine necessary, appropriate, or advisable, such approval, deeming, or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

* * * *

[Signature pages follow]

CaSes231125-766-0556391GBENedF047266/231enE663edF047264/2672717302Plage Dest Main Document Page 15 of 19

IN WITNESS WHEREOF, the undersigned, being all the directors of the Companies, have executed this unanimous consent to be effective as of the date first written above. This unanimous consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

DATED: April 25, 2023		
Raj Wehta Raj R. Mehta	Paul Aronzon	
	Tim Dobl	

CaSes231125-76/-0556391GBEllet/F04726/231enE663edF04/26/22717302Platge Dest Main Document Page 16 of 19

IN WITNESS WHEREOF, the undersigned, being all the directors of the Companies, have executed this unanimous consent to be effective as of the date first written above. This unanimous consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

DATED: April 25, 2023	
Raj R. Mehta	Paul Aronzon
-	Tim Pohl

IN WITNESS WHEREOF, the undersigned, being all the directors of the Companies, have executed this unanimous consent to be effective as of the date first written above. This unanimous consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

DATED: April 25, 2023		
Raj R. Mehta	Paul Aronzon	
	DocuSigned by:	

Exhibit A Subsidiaries

Name	Jurisdiction
Soco West, Inc.	Delaware
L.A. Terminals, Inc.	California
Whittaker, Clark & Daniels, Inc.	New Jersey

Cases231125-76/-055691GBENedF04726/26/enE6623edF04/2642271/2302Plage Description Document Page 19 of 19

Fill in this information to identify the case and this filing:						
Debtor Name	Brilliant National Servi	ces, Inc.				
United States Ba	ankruptcy Court for the:	District of New Jersey				
Case number (If	known):		(State)			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

ľ

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration <u>List of Equity Security Holders, Corporate Ownership Statement, and Certification of Creditor Matrix</u>

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	4/26/2023	🗷 /s/ Mohsin Meghji			
	MM/ DD/YYYY	Signature of individual signing on behalf of debtor			
		Mohsin Meghji			
		Printed name			
		Chief Restructuring Officer			
		Position or relationship to debtor			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Exhibit B

CaSes231123581/-0556991GBENedF04026/23henE668edF04/26/22712313Plage Description Document Page 1 of 19

Fill in this information to identify	the case:	
United States Bankruptcy Court for	the:	
Distric	ct of New Jersey (State)	
Case number (if known):	Chapter _	11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	L. A. Terminals, Inc.								
2.	All other names debtor used in the last 8 years	N/A								
	Include any assumed names, trade names, and doing business as names									
3.	Debtor's federal Employer Identification Number (EIN)	9 0 - 0 0	1	6	8	0	0			
4,	Debtor's address	Principal place of business	s				Mailing ad- of busines	dress, if diffe s	rent from pr	incipal place
		Number Street					Number	Street		
						-	P.O. Box			
		Stamford	СТ	069	902					
		City	State	Zip	Code		City		State	Zip Code
							Location of principal assets, if different from principal place of business			rent from
		Fairfield County					-			
		County					Number	Street		
							City		State	Zip Code
5.	Debtor's website (URL)									
6.	Type of debtor	☑ Corporation (including Li	mited Liab	oility C	ompar	ny (LL	C) and Limited	d Liability Part	nership (LLP))
		☐ Partnership (excluding L	LP)							
		☐ Other. Specify:								

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De	btor L. A. Terminals, Inc.	1-	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Case nun	nber (if known)				
7	Describe debtor's business	A. Chec	k One:						
•	Describe debtor's business	☐ Healt	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Singl	e Asset Real Estate (as define	ed in 11 U	J.S.C. § 101(51B))				
		☐ Railro	oad (as defined in 11 U.S.C. §	101(44))	0				
		☐ Stock	kbroker (as defined in 11 U.S.	C. § 101(53A))				
		☐ Comi	modity Broker (as defined in 1	1 U.S.C.	§ 101(6))				
		☐ Clear	ring Bank (as defined in 11 U.	S.C. § 78	1(3))				
		None	e of the above						
		B. Chec	k all that apply:						
		□ Tax-e	exempt entity (as described in	26 U.S.C	c. § 501)				
		☐ Inves § 80	stment company, including her a-3)	dge fund o	or pooled investme	ent vehicle (as de	fined in 15 U.S.C.		
		☐ Inves	stment advisor (as defined in 1	15 U.S.C.	§ 80b-2(a)(11))				
		http:	CS (North American Industry (://www.uscourts.gov/four-digit	-national-	association-naics-o		lescribes debtor. See		
	A 2 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	2123 (No	onmetallic Mineral Mining a	nd Quarry	ying)				
Ba	Under which chapter of the Bankruptcy Code is the	Check One:	Check One:						
	debtor filing?	☐ Chapter 7	□ Chapter 7						
		☐ Chapter 9	☐ Chapter 9						
	A debtor who is a "small business debtor" must check	☑ Chapter 1	☑ Chapter 11. Check all that apply:						
	the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).						
	a "small business debtor") must check the second sub- box		The debtor is a debtor as de debts (excluding debts ower proceed under Subchapter balance sheet, statement of any of these documents do	d to inside V of Chap operation	ers or affiliates) are oter 11. If this sub is, cash-flow stater	less than \$7,500 -box is selected, ment, and federal	1,000, and it chooses to attach the most recen- income tax return, or in		
			A plan is being filed with this	s petition.					
			Acceptances of the plan w accordance with 11 U.S.C.			m one or more of	classes of creditors, in		
			☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.						
			The debtor is a shell compa	ny as defi	ned in the Securiti	es Exchange Act	of 1934 Rule 12b-2.		
		☐ Chapter 12	2						
9.	Were prior bankruptcy cases filed by or against the debtor	⊠ No D □ Yes.	istrict	When	MM/DD/YYYY	Case number			
	within the last 8 years?	D	istrict	When		Case number			
	If more than 2 cases, attach a separate list		A AND THE RESERVE OF THE PARTY		MM/DD/YYYY				

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10. Are any bankruptcy cases pending or being filed by a	□ No				Rela	ationship	Affiliate
business partner or an affiliate of the debtor?	Yes.	Debtor	See Rider 1		710.0	ationomp	
List all cases. If more than 1,		District	District of	lew Jersey	Whe	en	4/26/2023
attach a separate list.		Case nu	mber, if known				MM / DD / YYYY
1. Why is the case filed in this	Check a	ll that apply:					
district?				ncipal place of busine of this petition or for			district for 180 days s than in any other distric
	⊠ Aba	ankruptcy ca	se concerning	debtor's affiliate, gene	eral partner, or partr	nership is p	pending in this district.
2. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	⊠ No □ Yes.	Why does It poses safety What It need (for exother) Other	the property ness or is alleged is the hazard? ds to be physical udes perishable kample, livestocoptions).	eed immediate atter to pose a threat of im	ntion? (Check all the minent and identified ted from the weather could quickly deter	at apply.) ble hazard er. iorate or lo	ose value without attentio
		Where is t	he property?	Number	Street		
				City		State	Zip Code
		Is the prop	perty insured?				
			nsurance agen Contact name	су			
		1	Phone	-			
Statistical and add	ministrativ	e informatio	on				
3. Debtor's estimation of	Check one						
available funds	⊠ Funds	will be avail		tion to unsecured cre are paid, no funds w		istribution t	to unsecured creditors.
4. Estimated number of creditors (on a consolidated basis)	□ 1-49 □ 50-9			1,000-5,000 5,001-10,000 10,001-25,000	□ 50	5,001-50,0 0,001-100, lore than 1	000

CaSes23112581/-057x391GBENeXF04726/23henE6t23edF04/26/2271/2313Pt4bje D@sxf Wain Page 4 of 19 Document Case number (if known) L. A. Terminals, Inc. 15. Estimated assets (on a \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$100,000,001-\$500 million \$500,001-\$1 million More than \$50 billion \$0-\$50,000 \$1,000,001-\$10 million □ \$500,000,001-\$1 billion \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion \$500,001-\$1 million \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures

16. Estimated liabilities (on a consolidated basis) WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and I declare under penalty of perjury that the foregoing is true and correct. Executed on 4/26/2023 MM/ DD / YYYY x /s/ Mohsin Meghji Mohsin Meghji Signature of authorized representative of debtor Printed name Title Chief Restructuring Officer × 18. Signature of attorney Date Isl Michael D. Sirota 4/26/2023 Signature of attorney for debtor MM/DD/YYYY Michael D. Sirota Printed name Cole Schotz P.C. Firm name Court Plaza North, 25 Main Street Number Street New

Debtor

Hackensack

(201) 489-3000

Contact phone

014321986 Bar number

City

07601

msirota@coleschotz.com

Email address

ZIP Code

Jersey State

New Jersey

State

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Fill in this information to identify the	case:	
United States Bankruptcy Court for the	3	
District of I	lew Jersey	
	State)	☐ Check if this is an
Case number (if known):	Chapter11	amended filing

Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Whittaker, Clark & Daniels, Inc.

- Whittaker, Clark & Daniels, Inc.
- Brilliant National Services, Inc.
- L. A. Terminals, Inc.
- Soco West, Inc.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11	
L. A. TERMINALS, INC.,) Case No. 23	()
Debtor.)	

LIST OF EQUITY SECURITY HOLDERS1

Equity Holder	Address of Equity Holder	Type of Interest	Percentage of Equity Held	
Brilliant National Services, Inc.	100 First Stamford Place, Stamford, CT 06902	Common	100%	

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:) Chapter 11
L. A. TERMINALS, INC.,) Case No. 23()
Debtor.	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Brilliant National Services, Inc.	100%

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the case:	
MINE 1970 C 1971 C 1971 D 1971	
(State) Chapter 11	☐ Check if this is an amended filing

Chapter 11 Cases: List of Law Firms Representing the Tort Plaintiffs

12/15

Whittaker, Clark & Daniels, Inc., Brilliant National Services, Inc., Soco West, Inc., and L. A. Terminals, Inc. (the "<u>Debtors</u>") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. The following is a consolidated list of parties that represent or have represented the known parties that have alleged claims against the Debtors related to tort claims (the "<u>Top Counsel List</u>"). Substantially contemporaneously with this petition, the Debtors have filed a motion seeking authority to file this Top Counsel List in lieu of a list of the 20 largest unsecured creditors.\footnote{1} This list does not include any person or entity who is an "insider" under section 101(31) of title 11 of the United States Code. The Top Counsel List was prepared for with information existing as of the date hereof. The Debtors reserve the right to amend the Top Counsel List based on additional information it may identify. The information contained in the Top Counsel List shall not constitute an admission by, nor shall it be binding on, the Debtors.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, profession	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Simon Greenstone Panatier, PC 1201 Elm St. Dallas, TX 75270	David C. Greenstone (214) 276-7680 dgreenstone@sgpblaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
2	Weitz & Luxenberg, P.C. 700 Broadway New York, NY 10003	Perry Weitz pweitz@weitzlux.com (856) 755-1115 Danny Kraft dkraftjr@weitzlux.com (212) 558-5500	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
3	SWMW Law, LLC 701 Market St, Unit 1000 St. Louis, MO 63101	Benjamin Schmickle ben@swmklaw.com (314) 862-2882	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
4	Maune Raichle Hartley French & Mudd, LLC 1015 Locust St., Ste. 1200 St. Louis, MO, 63101	T. Barton French (314) 244-1397 bfrench@mrhfmlaw.com Neil Maune nmaune@mrhfmlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors other than insiders, who have the 20 largest unsecured claims against a debtor.

CaSes23112/58:1/-0556891GBEHeldF04/26/23henEdte3edF04/26/42371/2313Plage Best Main Page 9 of 19 Case Number (if known):_ Document

Debtor Name: Whittaker, Clark & Daniels, Inc.

OU	of Ivallie. Williaker, Clark & Darliels,	mo.	Cast	s lanting (ii kiio	W11/-		-
5	Napoli Shkolnik PLLC 360 Lexington Ave., 11th floor New York, NY 10017	James Heisman JHeisman@napliLaw.com (844) 230-7676 Christopher LoPalo clopalo@napolibern.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
6	Levy Konigsberg LLP 800 3rd Ave., 33rd floor New York, NY 10158	Moshe Maimon mmaimon@levylaw.com (609) 720-0400	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
7	Dean Omar Branham Shirley, LLP 302 N. Market St. Dallas, TX 75202	Jessica Dean jdean@dobslegal.com (214) 722-5990	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
8	Simmons Hanly Conroy LLC 1 Court St. Alton, Illinois 62002	Laurence v. Nassif Inassif@simmonsfirm.com (212) 257-8482	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
9	Early, Lucarelli, Sweeney & Meisenkothen, LLC 360 Lexington Ave., 20th Floor New York, NY 10017	James F. Early (203) 777-7799 jfe@elslaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
10	Cohen, Placitella & Roth, P.C. 2001 Market St., Ste. 2900 Philadelphia, PA 19103	Christopher Placitella cplacitella@cprlaw.com (888) 219-3599	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
11	The Gori Law Firm 156 N. Main St. Edwardsville, IL 62025	Sara Salger sara@gorilaw.com (618) 247-4247 D. Todd Matthews todd@gorijulianlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
12	The Lanier Law Firm 10940 W. Sam Houston Pkwy Houston, TX 77064	Mark Lanier WML@LanierLawFirm.com (212) 421-2800 Michael A. Akselrud Michael.Akselrud@LanierLawFirm.com (310) 277-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
13	Meirowitz & Wasserberg, LLP 1040 6th Ave., Ste. 12B New York, NY 10018	Daniel Wasserberg dw@mwinjurylaw.com (212) 897-1988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
14	Waters Kraus & Paul 3141 Hood St., Ste. 200 Dallas, Texas 75219	Sam lola siola@waterskraus.com (214) 357-6244	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
15	Belluck & Fox, LLP 546 5th Ave., 5th Floor New York, NY 10036	Joseph W. Belluck jbelluck@belluckfox.com (212) 681-1575	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
16	Karst & Von Oiste LLP 505 Main St. Port Jefferson, NY 11777	Erik Karst epk@karstvonoiste.com (281) 970-9988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
17	Phillips & Paolicelli, LLP 747 3rd Ave., 6th floor New York, NY 10017	Daniel J. Woodard dwoodard@p2law.com (212) 388-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
18	Kazan, McClain, Satterley & Greenwood, A Professional Law Corporation 55 Harrison St., Ste. 400 Oakland, CA 94607	David McClain Joseph Satterley (510) 302-1000 jsatterley@kazanlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

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Page 10 of 19 Case Number (if known):_ Debtor Name: Whittaker, Clark & Daniels, Inc.

19 Nachawati Law Group (f/k/a Fears Nachawati) 5489 Blair Rd. Dallas, TX 75231	Majed Nachawati mn@ntrial.com (214) 890-0711	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
20 Kelley Ferraro, LLC 950 Main Ave., Ste. 1300 Cleveland, OH 44113	John Martin Murphy (216)-238-8657 jmurphy@kelley-ferraro.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

CONSENT TO CORPORATE ACTION BY THE BOARDS OF DIRECTORS OF EACH OF THE COMPANIES SET FORTH ON EXHIBIT A ATTACHED HERETO

The undersigned, being all of the members of the Boards of Directors (each, a "Board" and collectively, the "Boards") of Brilliant National Services Inc., a Delaware corporation, and certain of its direct and indirect subsidiaries identified on **Exhibit A** (each, a "Company," and collectively, the "Companies"), having considered the filing of voluntary petitions for relief under the provisions of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code" and such petitions, "Bankruptcy Petitions") and exploring strategic and/or financial alternatives in light of the Companies' current circumstances, including possibilities of undertaking a restructuring, reorganization, or other transaction and related financing (each of the foregoing and any combination of the foregoing, a "Restructuring Transaction");

WHEREAS, the Boards have reviewed and considered the following:

- the presentations by the Companies' management and the legal and financial advisors of the Companies regarding the liabilities and liquidity of the Companies and the strategic alternatives available to them;
- the information and advice previously provided to and reviewed by the Boards; and
- the related matters reported on at meetings of the Boards on and before the date hereof;

WHEREAS, the Boards have had the opportunity to consult with the Companies' management and the legal and financial advisors of the Companies and to fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Boards have determined, in their business judgment, that it is desirable and in the best interests of the Companies and their respective stakeholders for the Companies to file, or cause the filing of, voluntary petitions under chapter 11 of the Bankruptcy Code and that such action will benefit the Companies and their respective stakeholders.

Authorizing the Filing of Bankruptcy Petitions

NOW, THEREFORE, IT IS RESOLVED, that the Companies are authorized to file voluntary petitions for relief under chapter 11 of the Bankruptcy Code and seek necessary relief:

FURTHER RESOLVED, that, in the judgment of the Boards, it is desirable and in

the best interests of the Companies, their interest holders, their creditors, and other parties in interest, that the Companies file, or cause to be filed, Bankruptcy Petitions under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey or such other court of competent jurisdiction (the "Court"). In accordance with the requirements of the Companies' governing documents and applicable law, the Boards hereby consent to, authorize, and approve the filing of the Bankruptcy Petitions; and

FURTHER RESOLVED, that any director, officer, or other duly appointed officer of the Companies (each an "Authorized Person" and collectively, the "Authorized Persons") is hereby authorized and appointed to act as signatory and attorney on behalf of the Companies in respect of any Restructuring Transaction, and/or any person to whom such Authorized Persons and/or officers delegate certain responsibilities is hereby authorized to execute (under the common seal of the Companies, if appropriate) and file on behalf of the Companies all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions they deem necessary or proper to obtain such relief.

Retention of Professionals

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to, on behalf of the Companies, employ: (i) the law firm of Kirkland & Ellis LLP as general bankruptcy counsel; (ii) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (iii) M3 Partners LLC as financial advisor; (iv) Stretto, Inc. as claims and noticing agent; and (v) any other legal counsel, accountant, financial advisor, restructuring advisor, estimation professional, or other professional the Authorized Persons deem necessary, appropriate, or advisable to retain; each to represent and assist the Companies in carrying out their duties and responsibilities and exercising their rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute (under the common seal of the Companies, if appropriate) appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to execute (under the common seal of the Companies, if appropriate) and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute (under the common seal of the Companies, if appropriate) such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate, or desirable in accordance with these resolutions.

General

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Companies' governing documents and applicable law, are hereby authorized to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents on behalf of the Companies relating to the Restructuring Transactions;

FURTHER RESOLVED, that each of the Authorized Persons (and their designees and delegates) is hereby authorized and empowered, in the name of and on behalf of the Companies, to take or cause to be taken any and all such other and further action, and to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, as shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein;

FURTHER RESOLVED, that the Boards have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of the Companies, or hereby waive any right to have received such notice;

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Companies with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Boards; and

FURTHER RESOLVED, that any Authorized Person is hereby authorized to perform all other acts, deeds, and other actions as the Companies themselves may perform, in accordance with their governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution (under common seal, whether or not expressed to be a deed, as may be necessary or appropriate), and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents whatsoever as the individual acting may in their absolute and unfettered discretion approve or deem or

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determine necessary, appropriate, or advisable, such approval, deeming, or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

* * * *

[Signature pages follow]

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Paul Aronzon	
	Paul Aronzon

CaSes23112581/-0556391GBElletF04726/231enE663edF04/26/22717313Plage Dest Main Document Page 16 of 19

DATED: April 25, 2023	
Raj R. Mehta	Paul Aronzon
-	Tim Pohl

DATED: April 25, 2023		
Raj R. Mehta	Paul Aronzon	
	DocuSigned by:	

Exhibit A Subsidiaries

Name	Jurisdiction
Soco West, Inc.	Delaware
L.A. Terminals, Inc.	California
Whittaker, Clark & Daniels, Inc.	New Jersey

Cases23112581/-055691GBENetF04726/261enE662edF04/26422717313Plage Description Document Page 19 of 19

Fill in this infor	mation to identify the case ar	nd this filing:	
Debtor Name	L. A. Terminals, Inc.		
United States Ba	ankruptcy Court for the:	District of New Jersey	
Case number (If	known):		(State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

ľ

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration <u>List of Equity Security Holders, Corporate Ownership Statement, and Certification of Creditor Matrix</u>

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	4/26/2023	🗷 /s/ Mohsin Meghji
	MM/ DD/YYYY	Signature of individual signing on behalf of debtor
		Mohsin Meghji
		Printed name
		Chief Restructuring Officer
		Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Exhibit C

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the case:	
the:	
of New Jersey	
(State)	
Chapter _	11
t	he: of New Jersey (State)

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	Soco West, Inc.							
2.	All other names debtor used in the last 8 years	N/A							
	Include any assumed names, trade names, and doing business as names								
3.	Debtor's federal Employer Identification Number (EIN)	7 4 - 2 1	4 3	4	0	0			
4,	Debtor's address	Principal place of busines	s		Mailing address, if different fro		rent from pr	incipal place	
		Number Street			-	Number	Street		
			Tag. 1		-	P.O. Box			
		Stamford CT 06902							
		City	State	Zip Code		City		State	Zip Code
					Location of principal assets, if different from principal place of business			rent from	
		Fairfield County			_	****			
		County				Number	Street		
						City		State	Zip Code
						City		State	Zip Code
5.	Debtor's website (URL)	_							
6.	Type of debtor	☑ Corporation (including Li	mited Liabilit	ty Compan	y (LL	.C) and Limited	Liability Parti	nership (LLP))
		☐ Partnership (excluding L	LP)						
		☐ Other. Specify:							

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De	btor Soco West, Inc.		9 23 2 3 2 3	Case num	iber (if known)							
7	Describe debtor's business	A. Checi	k One:									
	Describe debior s business	☐ Healt	h Care Business (as defined i	n 11 U.S.	C. § 101(27A))							
		☐ Single	☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))									
		☐ Railroad (as defined in 11 U.S.C. § 101(44))										
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))										
		☐ Comr	modity Broker (as defined in 1	1 U.S.C.	§ 101(6))							
		☐ Clear	ing Bank (as defined in 11 U.	S.C. § 78	1(3))							
		⊠ None	of the above		400							
		B. Checi	k all that apply:									
		☐ Tax-e	exempt entity (as described in	26 U.S.C	. § 501)							
		☐ Inves § 80a	tment company, including heca-3)	lge fund o	or pooled investme	ent vehicle (as def	ined in 15 U.S.C.					
		☐ Inves	tment advisor (as defined in 1	5 U.S.C.	§ 80b-2(a)(11))							
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .										
		2123 (No	onmetallic Mineral Mining ar	d Quarry	ving)							
3.	. Under which chapter of the Bankruptcy Code is the	Check One:										
debtor filing?		☐ Chapter 7										
		☐ Chapter 9										
	A debtor who is a "small	☑ Chapter 11	 Check all that apply: 									
business debtor" mus the first sub- box. A de defined in § 1182(elects to proceed subchapter V of cha	the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is		The debtor is a small busin noncontingent liquidated de \$3,024,725. If this sub-box operations, cash-flow staten not exist, follow the procedure	bts (excl is select nent, and	uding debts owed ed, attach the mo federal income ta:	I to insiders or a ost recent balanc x return or if any o	ffiliates) are less than e sheet, statement of					
	a "small business debtor") must check the second sub- box		The debtor is a debtor as de debts (excluding debts owed proceed under Subchapter balance sheet, statement of any of these documents do a	I to inside V of Char operation	rs or affiliates) are oter 11. If this sub s, cash-flow stater	less than \$7,500 -box is selected, ment, and federal	,000, and it chooses to attach the most recent income tax return, or if					
		☐ A plan is being filed with this petition.										
		□ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).										
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.										
			The debtor is a shell compar	ny as defi	ned in the Securiti	es Exchange Act	of 1934 Rule 12b-2.					
		☐ Chapter 12	2									
1.	Were prior bankruptcy cases filed by or against the debtor	⊠ No Di □ Yes.	istrict	When	MM/DD/YYYY	Case number						
	within the last 8 years?	Di	istrict	When		Case number						
	If more than 2 cases, attach a separate list		A sell		MM/DD/YYYY	-2-4-4						

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Are any bankruptcy cases pending or being filed by a	□ N 図 Y		See Rider	1	Relationship	Affiliate	
business partner or an affiliate of the debtor?		District	25.72.22.22	New Jersey			
List all cases. If more than 1,		District	District of	new dersey	When	4/26/2023	
attach a separate list.		Case n	umber, if knowr		_	MM / DD / YYYY	
1. Why is the case filed in this district?	Chec	k all that apply	<i>(</i> :				
				rincipal place of business, on e of this petition or for a lon	[2018] 이 아이들에게 되었으면서 가입니다 아니까 어디어 있다. [2018] 네티아	이 아이 경기에게 가지하다 하나 사람이 되었다면 바이를 하는데 되었다.	
		A bankruptcy	case concerning	debtor's affiliate, general p	eartner, or partnership is	pending in this district.	
2. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	e attention. Attach addit						
		safe	ty.	d to pose a threat of immine	ent and identifiable nazar	a to public nealth or	
			t is the hazard?	cally secured or protected fr	rom the weather		
				e goods or assets that coul		ose value without attention	
		(for		ock, seasonal goods, meat,			
		□ Othe	r				
		Where is	the property?				
				Number S	treet		
				City	State	Zip Code	
		Is the pro	operty insured	?			
		□ No					
		☐ Yes.	Insurance age	ncy			
			Contact name				
			Phone	-			
Statistical and ad	ministra	ntive informat	tion				
3. Debtor's estimation of	Check	one:					
available funds				ution to unsecured creditors s are paid, no funds will be		to unsecured creditors.	
4. Estimated number of		1-49		1,000-5,000	☐ 25,001-50,0		
creditors (on a consolidated basis)		50-99 100-199		5,001-10,000 10,001-25,000	☐ 50,001-100 ☐ More than 1		
		200-999			200 100 100	CONT. TY.	

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Debtor Soco West, Inc.		Docume	nt	Case number	(if known)				
15. Estimated assets (on a	□ \$0-\$50	.000		\$1,000,001-\$10 millio	on	□ \$500.00	0,001-\$1 billion		
consolidated basis)		1-\$100,000		\$10,000,001-\$50 mill			000,001-\$10 billion		
		01-\$500,000		\$50,000,001-\$100 mi			.000.001-\$50 billion		
		01-\$1 million	\boxtimes	\$100,000,001-\$500 n			an \$50 billion		
6. Estimated liabilities (on	□ \$0-\$50,	000		\$1,000,001-\$10 millio	on	□ \$500,000	0,001-\$1 billion		
a consolidated basis)	□ \$50,001	-\$100,000		\$10,000,001-\$50 mill	ion		00,001-\$10 billion		
	□ \$100,00	1-\$500,000		\$50,000,001-\$100 mi	llion	□ \$10,000,	000,001-\$50 billion		
	\$500,00	1-\$1 million		\$100,000,001-\$500 n	nillion	☐ More tha	n \$50 billion		
Request for Relief, D	Declaration, an	d Signatures							
				ent in connection with .S.C. §§ 152, 1341, 15			sult in fines up to		
17. Declaration and signature of	The debtor	requests relief in	n accor	dance with the chapter	of title 11. U	nited States	Code, specified in this		
authorized representative of debtor	petition.	199019 19/01 1				11100 51000			
ug/ser	I have been authorized to file this petition on behalf of the debtor.								
	I have exam correct.	nined the inform	ation in	this petition and have	a reasonable	e belief that th	ne information is true and		
Id	eclare under pe	nalty of perjury	that the	foregoing is true and	correct.				
	Executed o			a					
		MM/ DI	D / YYY	Y					
	× /s/M	ohsin Meghji			м	ohsin Megh	n –		
			d repre	sentative of debtor	Printe	ed name			
	Title	Chief Restruc	turing	Officer					
18. Signature of attorney	×				Date	4/00/000			
or distinct	1 47 149	ichael D. Sirota ure of attorney f		or		4/26/202 MM/DD/Y	1.1		
	Micha	el D. Sirota							
		name							
	Cole S	Schotz P.C. ame							
		Plaza North, 25							
	Numb		Stre	et		New	07004		
	Hacke City	nsack				Jersey State	ZIP Code		
		489-3000				msirota@c	oleschotz.com		
		ot phone					address		
	01432	1986		N	ew Jersey				
	Bar number State								

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Fill in this information to identify the	e case:		
United States Bankruptcy Court for the	C.	8	
District of I	New Jersey		
	State)		☐ Check if this is an
Case number (if known):	Chapter11		amended filing

Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Whittaker, Clark & Daniels, Inc.

- · Whittaker, Clark & Daniels, Inc.
- Brilliant National Services, Inc.
- L. A. Terminals, Inc.
- Soco West, Inc.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11	
SOCO WEST, INC.,	Case No. 23(_)
Debtor.		
)	

LIST OF EQUITY SECURITY HOLDERS1

Equity Holder	Address of Equity Holder	Type of Interest	Percentage of Equity Held
Brilliant National Services, Inc.	100 First Stamford Place, Stamford, CT 06902	Common	100%

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:) Chapter 11
SOCO WEST, INC.,) Case No. 23()
Debtor.	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Brilliant National Services, Inc.	100%

CaSes2311235-737-0556991GBIDIA:dF047266/203enE6633edF04/26422712308F03ige 52est Main Document Page 8 of 19

Fill in this information to identify the	case:		
United States Bankruptcy Co District	ourt for the: of New Jersey		
Case number (if	(State)	6	☐ Check if this is an amended filing
known):	Chapter	11	

Chapter 11 Cases: List of Law Firms Representing the Tort Plaintiffs

12/15

Whittaker, Clark & Daniels, Inc., Brilliant National Services, Inc., Soco West, Inc., and L. A. Terminals, Inc. (the "<u>Debtors</u>") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. The following is a consolidated list of parties that represent or have represented the known parties that have alleged claims against the Debtors related to tort claims (the "<u>Top Counsel List</u>"). Substantially contemporaneously with this petition, the Debtors have filed a motion seeking authority to file this Top Counsel List in lieu of a list of the 20 largest unsecured creditors.¹ This list does not include any person or entity who is an "insider" under section 101(31) of title 11 of the United States Code. The Top Counsel List was prepared for with information existing as of the date hereof. The Debtors reserve the right to amend the Top Counsel List based on additional information it may identify. The information contained in the Top Counsel List shall not constitute an admission by, nor shall it be binding on, the Debtors.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	the claim	Indicate if claim is contingent, unliquidated, or disputed	claim amount, total claim amo	X 20 (20 (1) 20 (1) X (20 (1) (1) (1)	for value of
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Simon Greenstone Panatier, PC 1201 Elm St. Dallas, TX 75270	David C. Greenstone (214) 276-7680 dgreenstone@sgpblaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
2	Weitz & Luxenberg, P.C. 700 Broadway New York, NY 10003	Perry Weitz pweitz@weitzlux.com (856) 755-1115 Danny Kraft dkraftjr@weitzlux.com (212) 558-5500	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
3	SWMW Law, LLC 701 Market St, Unit 1000 St. Louis, MO 63101	Benjamin Schmickle ben@swmklaw.com (314) 862-2882	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
4	Maune Raichle Hartley French & Mudd, LLC 1015 Locust St., Ste. 1200 St. Louis, MO, 63101	T. Barton French (314) 244-1397 bfrench@mrhfmlaw.com Neil Maune nmaune@mrhfmlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors other than insiders, who have the 20 largest unsecured claims against a debtor.

CaSes23112/5-78/-0556891GBEHeldF04/26/23henEdte3edF04/26/42271/2308F07ge Dest Main Page 9 of 19 Case Number (if known):_ Document

Debtor Name: Whittaker, Clark & Daniels, Inc.

OU	of Ivallie. Williaker, Clark & Darliels,	inc.	Cast	s lantings (ii kilo	W11/-		
5	Napoli Shkolnik PLLC 360 Lexington Ave., 11th floor New York, NY 10017	James Heisman JHeisman@napliLaw.com (844) 230-7676 Christopher LoPalo clopalo@napolibern.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
6	Levy Konigsberg LLP 800 3rd Ave., 33rd floor New York, NY 10158	Moshe Maimon mmaimon@levylaw.com (609) 720-0400	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
7	Dean Omar Branham Shirley, LLP 302 N. Market St. Dallas, TX 75202	Jessica Dean jdean@dobslegal.com (214) 722-5990	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
8	Simmons Hanly Conroy LLC 1 Court St. Alton, Illinois 62002	Laurence v. Nassif Inassif@simmonsfirm.com (212) 257-8482	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
9	Early, Lucarelli, Sweeney & Meisenkothen, LLC 360 Lexington Ave., 20th Floor New York, NY 10017	James F. Early (203) 777-7799 jfe@elslaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
10	Cohen, Placitella & Roth, P.C. 2001 Market St., Ste. 2900 Philadelphia, PA 19103	Christopher Placitella cplacitella@cprlaw.com (888) 219-3599	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
11	The Gori Law Firm 156 N. Main St. Edwardsville, IL 62025	Sara Salger sara@gorilaw.com (618) 247-4247 D. Todd Matthews todd@gorijulianlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
12	The Lanier Law Firm 10940 W. Sam Houston Pkwy Houston, TX 77064	Mark Lanier WML@LanierLawFirm.com (212) 421-2800 Michael A. Akselrud Michael.Akselrud@LanierLawFirm.com (310) 277-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
13	Meirowitz & Wasserberg, LLP 1040 6th Ave., Ste. 12B New York, NY 10018	Daniel Wasserberg dw@mwinjurylaw.com (212) 897-1988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
14	Waters Kraus & Paul 3141 Hood St., Ste. 200 Dallas, Texas 75219	Sam lola siola@waterskraus.com (214) 357-6244	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
15	Belluck & Fox, LLP 546 5th Ave., 5th Floor New York, NY 10036	Joseph W. Belluck jbelluck@belluckfox.com (212) 681-1575	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
16	Karst & Von Oiste LLP 505 Main St. Port Jefferson, NY 11777	Erik Karst epk@karstvonoiste.com (281) 970-9988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
17	Phillips & Paolicelli, LLP 747 3rd Ave., 6th floor New York, NY 10017	Daniel J. Woodard dwoodard@p2law.com (212) 388-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
18	Kazan, McClain, Satterley & Greenwood, A Professional Law Corporation 55 Harrison St., Ste. 400 Oakland, CA 94607	David McClain Joseph Satterley (510) 302-1000 jsatterley@kazanlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

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Debtor Name: Whittaker, Clark & Daniels, Inc.

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Case Number (if known):_______

ľ	Nachawati Law Group (f/k/a Fears Nachawati) 5489 Blair Rd. Dallas, TX 75231	Majed Nachawati mn@ntrial.com (214) 890-0711	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
	Kelley Ferraro, LLC 950 Main Ave., Ste. 1300 Cleveland, OH 44113	John Martin Murphy (216)-238-8657 jmurphy@kelley-ferraro.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

CONSENT TO CORPORATE ACTION BY THE BOARDS OF DIRECTORS OF EACH OF THE COMPANIES SET FORTH ON EXHIBIT A ATTACHED HERETO

The undersigned, being all of the members of the Boards of Directors (each, a "Board" and collectively, the "Boards") of Brilliant National Services Inc., a Delaware corporation, and certain of its direct and indirect subsidiaries identified on **Exhibit A** (each, a "Company," and collectively, the "Companies"), having considered the filing of voluntary petitions for relief under the provisions of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code" and such petitions, "Bankruptcy Petitions") and exploring strategic and/or financial alternatives in light of the Companies' current circumstances, including possibilities of undertaking a restructuring, reorganization, or other transaction and related financing (each of the foregoing and any combination of the foregoing, a "Restructuring Transaction");

WHEREAS, the Boards have reviewed and considered the following:

- the presentations by the Companies' management and the legal and financial advisors of the Companies regarding the liabilities and liquidity of the Companies and the strategic alternatives available to them;
- the information and advice previously provided to and reviewed by the Boards; and
- the related matters reported on at meetings of the Boards on and before the date hereof;

WHEREAS, the Boards have had the opportunity to consult with the Companies' management and the legal and financial advisors of the Companies and to fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Boards have determined, in their business judgment, that it is desirable and in the best interests of the Companies and their respective stakeholders for the Companies to file, or cause the filing of, voluntary petitions under chapter 11 of the Bankruptcy Code and that such action will benefit the Companies and their respective stakeholders.

Authorizing the Filing of Bankruptcy Petitions

NOW, THEREFORE, IT IS RESOLVED, that the Companies are authorized to file voluntary petitions for relief under chapter 11 of the Bankruptcy Code and seek necessary relief:

FURTHER RESOLVED, that, in the judgment of the Boards, it is desirable and in

the best interests of the Companies, their interest holders, their creditors, and other parties in interest, that the Companies file, or cause to be filed, Bankruptcy Petitions under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey or such other court of competent jurisdiction (the "Court"). In accordance with the requirements of the Companies' governing documents and applicable law, the Boards hereby consent to, authorize, and approve the filing of the Bankruptcy Petitions; and

FURTHER RESOLVED, that any director, officer, or other duly appointed officer of the Companies (each an "Authorized Person" and collectively, the "Authorized Persons") is hereby authorized and appointed to act as signatory and attorney on behalf of the Companies in respect of any Restructuring Transaction, and/or any person to whom such Authorized Persons and/or officers delegate certain responsibilities is hereby authorized to execute (under the common seal of the Companies, if appropriate) and file on behalf of the Companies all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions they deem necessary or proper to obtain such relief.

Retention of Professionals

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to, on behalf of the Companies, employ: (i) the law firm of Kirkland & Ellis LLP as general bankruptcy counsel; (ii) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (iii) M3 Partners LLC as financial advisor; (iv) Stretto, Inc. as claims and noticing agent; and (v) any other legal counsel, accountant, financial advisor, restructuring advisor, estimation professional, or other professional the Authorized Persons deem necessary, appropriate, or advisable to retain; each to represent and assist the Companies in carrying out their duties and responsibilities and exercising their rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute (under the common seal of the Companies, if appropriate) appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to execute (under the common seal of the Companies, if appropriate) and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute (under the common seal of the Companies, if appropriate) such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate, or desirable in accordance with these resolutions.

General

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Companies' governing documents and applicable law, are hereby authorized to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents on behalf of the Companies relating to the Restructuring Transactions;

FURTHER RESOLVED, that each of the Authorized Persons (and their designees and delegates) is hereby authorized and empowered, in the name of and on behalf of the Companies, to take or cause to be taken any and all such other and further action, and to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, as shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein;

FURTHER RESOLVED, that the Boards have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of the Companies, or hereby waive any right to have received such notice;

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Companies with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Boards; and

FURTHER RESOLVED, that any Authorized Person is hereby authorized to perform all other acts, deeds, and other actions as the Companies themselves may perform, in accordance with their governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution (under common seal, whether or not expressed to be a deed, as may be necessary or appropriate), and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents whatsoever as the individual acting may in their absolute and unfettered discretion approve or deem or

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determine necessary, appropriate, or advisable, such approval, deeming, or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

* * * *

[Signature pages follow]

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aul Aronzon

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DATED: April 25, 2023		_
Raj R. Mehta	Paul Aronzon	
_	Tim Pohl	

DATED: April 25, 2023		
Raj R. Mehta	Paul Aronzon	
	DocuSigned by:	

Exhibit A Subsidiaries

Name	Jurisdiction
Soco West, Inc.	Delaware
L.A. Terminals, Inc.	California
Whittaker, Clark & Daniels, Inc.	New Jersey

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Fill in this information to identify the case and this filing:					
Debtor Name	Soco West, Inc.				
United States Ba	ankruptcy Court for the:	District of New Jersey			
Case number (If	known):	2,4,4,5,4,4,4,4,4,4,4,4,4,4,4,4,4,4,4,4,	(State)		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

C

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- □ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration <u>List of Equity Security Holders, Corporate Ownership Statement, and Certification of Creditor Matrix</u>

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/26/2023

MM/ DD/YYYY

Signature of individual signing on behalf of debtor

Mohsin Meghji

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Exhibit D

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Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
District of New Jers	sey
(State)	
Case number (if known):	Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	Whittaker, Clark & Daniels, Inc.			
2.	All other names debtor used in the last 8 years	N/A			
	Include any assumed names, trade names, and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	1 3 - 5 4 8 4 7 6	0		
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business		
		Number Street	Number Street		
			P.O. Box		
		Stamford CT 06902			
		City State Zip Code	City State Zip Code		
			Location of principal assets, if different from principal place of business		
		Fairfield County			
		County	Number Street		
			City State Zip Code		
5.	Debtor's website (URL)				
6.	Type of debtor	☑ Corporation (including Limited Liability Company (LL)	C) and Limited Liability Partnership (LLP))		
		☐ Partnership (excluding LLP)			
		☐ Other. Specify:			

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De	ebtor Whittaker, Clark &	Document Page 2 of 19 Daniels, Inc. Case number (if known)
_	Koodan lahada kooda	A. Check One:
7.	Describe debtor's business	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		☐ Railroad (as defined in 11 U.S.C. § 101(44))
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
		None of the above
		B. Check all that apply:
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
		 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 2123 (Nonmetallic Mineral Mining and Quarrying)
	AUTO CONTRACTOR	2123 (Nonmetanic Mineral Mining and Quarrying)
8.	Under which chapter of the Bankruptcy Code is the	Check One:
	debtor filing?	☐ Chapter 7
		☐ Chapter 9
	A debtor who is a "small business debtor" must check	☑ Chapter 11. Check all that apply:
	the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box	☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		☐ A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		☐ Chapter 12
9.	Were prior bankruptcy cases filed by or against the debtor	No District
	within the last 8 years?	District When Case number

If more than 2 cases, attach a separate list.

MM/DD/YYYY

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Debtor Whittaker, Clark & Name	Danie	els, Ind	C.		Case number	(if known)	
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list.		l No l Yes.	Debtor District	See Rider 1		Relationship	Affiliate 04/26/2023 MM / DD / YYYY
N. W. D. D. W. S. W. S. W. S.	-3.			mber, if known			
11. Why is the case filed in this district?			I that apply:	n i i n			
	×					ess, or principal assets in this a longer part of such 180 day	
		A ba	ankruptcy ca	se concerning	debtor's affiliate, gene	eral partner, or partnership is	pending in this district.
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		No Yes.	Why does It pose safety What It need It include (for expense)	the property ness or is alleged is the hazard? ds to be physical udes perishable xample, livestoo options).	to pose a threat of im ally secured or protect	nediate attention. Attach addination? (Check all that apply.) minent and identifiable hazar eted from the weather. It could quickly deteriorate or heat, dairy, produce, or secur	rd to public health or
			Where is t	he property?	Number	Street	-
					Number	Sueet	
					City	State	e Zip Code
			□ No □ Yes. I	perty insured? Insurance agen Contact name Phone			
Statistical and ad	minis	strativ	e informatio	on			
13. Debtor's estimation of	Che	ck one	9.1				
available funds					tion to unsecured cre are paid, no funds w	ditors. ill be available for distribution	to unsecured creditors.
14. Estimated number of creditors (on a consolidated basis)					1,000-5,000 5,001-10,000 10,001-25,000	□ 25,001-50, □ 50,001-100 □ More than	000,0

CaSes231125-75-057691GBENedF04726/23tenE6623edF04/26/22718553F22bje D@sd Main Page 4 of 19 Document Debtor Whittaker, Clark & Daniels, Inc. Case number (if known) 15. Estimated assets (on a \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$100,000,001-\$500 million \$500,001-\$1 million More than \$50 billion 16. Estimated liabilities (on \$0-\$50,000 \$1,000,001-\$10 million □ \$500,000,001-\$1 billion a consolidated basis) \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion \$500,001-\$1 million \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this 17. Declaration and signature of authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and I declare under penalty of perjury that the foregoing is true and correct. Executed on 04/26//2023 MM/ DD / YYYY x /s/ Mohsin Meghji Mohsin Meghji Signature of authorized representative of debtor Printed name Title Chief Restructuring Officer × 18. Signature of attorney Date 04/26//2023 Isl Michael D. Sirota Signature of attorney for debtor MM/DD/YYYY Michael D. Sirota Printed name Cole Schotz P.C. Firm name Court Plaza North, 25 Main Street Number Street

Hackensack

014321986

Bar number

(201) 489-3000 Contact phone

City

New

Jersey

New Jersey

State

District of New Jersey msirota@coleschotz.com

Email address

07601

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Fill in this information to identify th	e case:	
United States Bankruptcy Court for the	N.	3
District of	New Jersey	
	(State)	☐ Check if this is an
Case number (if known):	Chapter11_	amended filing

Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Whittaker, Clark & Daniels, Inc.

- Whittaker, Clark & Daniels, Inc.
- Brilliant National Services, Inc.
- L. A. Terminals, Inc.
- Soco West, Inc.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:) Chapter 11	
WHITTAKER, CLARK & DANIELS, INC.) Case No. 23()
Debtor.		
	1	

LIST OF EQUITY SECURITY HOLDERS1

Equity Holder	Address of Equity Holder	Type of Interest	Percentage of Equity Held	
Soco West, Inc.	100 First Stamford Place, Stamford, CT 06902	Common	100%	

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11	
WHITTAKER, CLARK & DANIELS, INC.) Case No. 23	()
Debtor.	}	
)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held		
Soco West, Inc.	100%		

CaSes2311235-755-0556891GBIDIA:dF047266/203enE6633edF04/26422712353P28ge 72esct Main Document Page 8 of 19

Fill in this information to identify the	ne case:		
United States Bankruptcy (Distric	Court for the: ct of New Jersey		
Case number (if	(State)	.67	☐ Check if this is a mended filit
known):	Chapter	11	

Chapter 11 Cases: List of Law Firms Representing the Tort Plaintiffs

12/15

Whittaker, Clark & Daniels, Inc., Brilliant National Services, Inc., Soco West, Inc., and L. A. Terminals, Inc. (the "<u>Debtors</u>") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. The following is a consolidated list of parties that represent or have represented the known parties that have alleged claims against the Debtors related to tort claims (the "<u>Top Counsel List</u>"). Substantially contemporaneously with this petition, the Debtors have filed a motion seeking authority to file this Top Counsel List in lieu of a list of the 20 largest unsecured creditors.\(^1\) This list does not include any person or entity who is an "insider" under section 101(31) of title 11 of the United States Code. The Top Counsel List was prepared for with information existing as of the date hereof. The Debtors reserve the right to amend the Top Counsel List based on additional information it may identify. The information contained in the Top Counsel List shall not constitute an admission by, nor shall it be binding on, the Debtors.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, profession	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured		
			1	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	Simon Greenstone Panatier, PC 1201 Elm St. Dallas, TX 75270	David C. Greenstone (214) 276-7680 dgreenstone@sgpblaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
2	Weitz & Luxenberg, P.C. 700 Broadway New York, NY 10003	Perry Weitz pweitz@weitzlux.com (856) 755-1115 Danny Kraft dkraftjr@weitzlux.com (212) 558-5500	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
3	SWMW Law, LLC 701 Market St, Unit 1000 St. Louis, MO 63101	Benjamin Schmickle ben@swmklaw.com (314) 862-2882	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
4	Maune Raichle Hartley French & Mudd, LLC 1015 Locust St., Ste. 1200 St. Louis, MO, 63101	T. Barton French (314) 244-1397 bfrench@mrhfmlaw.com Neil Maune nmaune@mrhfmlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors other than insiders, who have the 20 largest unsecured claims against a debtor.

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Debtor Name: Whittaker, Clark & Daniels, Inc.

OU	of Ivallie. Williaker, Clark & Darliels,	mo.	Cast	s lanting (ii kiio	W1117-		-
5	Napoli Shkolnik PLLC 360 Lexington Ave., 11th floor New York, NY 10017	James Heisman JHeisman@napliLaw.com (844) 230-7676 Christopher LoPalo clopalo@napolibern.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
6	Levy Konigsberg LLP 800 3rd Ave., 33rd floor New York, NY 10158	Moshe Maimon mmaimon@levylaw.com (609) 720-0400	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
7	Dean Omar Branham Shirley, LLP 302 N. Market St. Dallas, TX 75202	Jessica Dean jdean@dobslegal.com (214) 722-5990	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
8	Simmons Hanly Conroy LLC 1 Court St. Alton, Illinois 62002	Laurence v. Nassif Inassif@simmonsfirm.com (212) 257-8482	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
9	Early, Lucarelli, Sweeney & Meisenkothen, LLC 360 Lexington Ave., 20th Floor New York, NY 10017	James F. Early (203) 777-7799 jfe@elslaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
10	Cohen, Placitella & Roth, P.C. 2001 Market St., Ste. 2900 Philadelphia, PA 19103	Christopher Placitella cplacitella@cprlaw.com (888) 219-3599	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
11	The Gori Law Firm 156 N. Main St. Edwardsville, IL 62025	Sara Salger sara@gorilaw.com (618) 247-4247 D. Todd Matthews todd@gorijulianlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
12	The Lanier Law Firm 10940 W. Sam Houston Pkwy Houston, TX 77064	Mark Lanier WML@LanierLawFirm.com (212) 421-2800 Michael A. Akselrud Michael.Akselrud@LanierLawFirm.com (310) 277-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
13	Meirowitz & Wasserberg, LLP 1040 6th Ave., Ste. 12B New York, NY 10018	Daniel Wasserberg dw@mwinjurylaw.com (212) 897-1988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
14	Waters Kraus & Paul 3141 Hood St., Ste. 200 Dallas, Texas 75219	Sam lola siola@waterskraus.com (214) 357-6244	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
15	Belluck & Fox, LLP 546 5th Ave., 5th Floor New York, NY 10036	Joseph W. Belluck jbelluck@belluckfox.com (212) 681-1575	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
16	Karst & Von Oiste LLP 505 Main St. Port Jefferson, NY 11777	Erik Karst epk@karstvonoiste.com (281) 970-9988	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
17	Phillips & Paolicelli, LLP 747 3rd Ave., 6th floor New York, NY 10017	Daniel J. Woodard dwoodard@p2law.com (212) 388-5100	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
18	Kazan, McClain, Satterley & Greenwood, A Professional Law Corporation 55 Harrison St., Ste. 400 Oakland, CA 94607	David McClain Joseph Satterley (510) 302-1000 jsatterley@kazanlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

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Debtor Name: Whittaker, Clark & Daniels, Inc.

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Case Number (if known):_____

19	Nachawati Law Group (f/k/a Fears Nachawati) 5489 Blair Rd. Dallas, TX 75231	Majed Nachawati mn@ntrial.com (214) 890-0711	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
	Kelley Ferraro, LLC 950 Main Ave., Ste. 1300 Cleveland, OH 44113	John Martin Murphy (216)-238-8657 jmurphy@kelley-ferraro.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

CONSENT TO CORPORATE ACTION BY THE BOARDS OF DIRECTORS OF EACH OF THE COMPANIES SET FORTH ON EXHIBIT A ATTACHED HERETO

The undersigned, being all of the members of the Boards of Directors (each, a "Board" and collectively, the "Boards") of Brilliant National Services Inc., a Delaware corporation, and certain of its direct and indirect subsidiaries identified on **Exhibit A** (each, a "Company," and collectively, the "Companies"), having considered the filing of voluntary petitions for relief under the provisions of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code" and such petitions, "Bankruptcy Petitions") and exploring strategic and/or financial alternatives in light of the Companies' current circumstances, including possibilities of undertaking a restructuring, reorganization, or other transaction and related financing (each of the foregoing and any combination of the foregoing, a "Restructuring Transaction");

WHEREAS, the Boards have reviewed and considered the following:

- the presentations by the Companies' management and the legal and financial advisors of the Companies regarding the liabilities and liquidity of the Companies and the strategic alternatives available to them;
- the information and advice previously provided to and reviewed by the Boards; and
- the related matters reported on at meetings of the Boards on and before the date hereof;

WHEREAS, the Boards have had the opportunity to consult with the Companies' management and the legal and financial advisors of the Companies and to fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Boards have determined, in their business judgment, that it is desirable and in the best interests of the Companies and their respective stakeholders for the Companies to file, or cause the filing of, voluntary petitions under chapter 11 of the Bankruptcy Code and that such action will benefit the Companies and their respective stakeholders.

Authorizing the Filing of Bankruptcy Petitions

NOW, THEREFORE, IT IS RESOLVED, that the Companies are authorized to file voluntary petitions for relief under chapter 11 of the Bankruptcy Code and seek necessary relief:

FURTHER RESOLVED, that, in the judgment of the Boards, it is desirable and in

the best interests of the Companies, their interest holders, their creditors, and other parties in interest, that the Companies file, or cause to be filed, Bankruptcy Petitions under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey or such other court of competent jurisdiction (the "Court"). In accordance with the requirements of the Companies' governing documents and applicable law, the Boards hereby consent to, authorize, and approve the filing of the Bankruptcy Petitions; and

FURTHER RESOLVED, that any director, officer, or other duly appointed officer of the Companies (each an "Authorized Person" and collectively, the "Authorized Persons") is hereby authorized and appointed to act as signatory and attorney on behalf of the Companies in respect of any Restructuring Transaction, and/or any person to whom such Authorized Persons and/or officers delegate certain responsibilities is hereby authorized to execute (under the common seal of the Companies, if appropriate) and file on behalf of the Companies all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions they deem necessary or proper to obtain such relief.

Retention of Professionals

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to, on behalf of the Companies, employ: (i) the law firm of Kirkland & Ellis LLP as general bankruptcy counsel; (ii) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (iii) M3 Partners LLC as financial advisor; (iv) Stretto, Inc. as claims and noticing agent; and (v) any other legal counsel, accountant, financial advisor, restructuring advisor, estimation professional, or other professional the Authorized Persons deem necessary, appropriate, or advisable to retain; each to represent and assist the Companies in carrying out their duties and responsibilities and exercising their rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute (under the common seal of the Companies, if appropriate) appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

FURTHER RESOLVED, that each of the Authorized Persons is hereby authorized, empowered, and directed to execute (under the common seal of the Companies, if appropriate) and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute (under the common seal of the Companies, if appropriate) such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate, or desirable in accordance with these resolutions.

General

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Companies' governing documents and applicable law, are hereby authorized to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents on behalf of the Companies relating to the Restructuring Transactions;

FURTHER RESOLVED, that each of the Authorized Persons (and their designees and delegates) is hereby authorized and empowered, in the name of and on behalf of the Companies, to take or cause to be taken any and all such other and further action, and to execute (under the common seal of the Companies, if appropriate), acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, as shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein;

FURTHER RESOLVED, that the Boards have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of the Companies, or hereby waive any right to have received such notice;

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Companies with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Boards; and

FURTHER RESOLVED, that any Authorized Person is hereby authorized to perform all other acts, deeds, and other actions as the Companies themselves may perform, in accordance with their governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution (under common seal, whether or not expressed to be a deed, as may be necessary or appropriate), and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfers, deeds, and other documents whatsoever as the individual acting may in their absolute and unfettered discretion approve or deem or

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determine necessary, appropriate, or advisable, such approval, deeming, or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

* * * *

[Signature pages follow]

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IN WITNESS WHEREOF, the undersigned, being all the directors of the Companies, have executed this unanimous consent to be effective as of the date first written above. This unanimous consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

DATED: April 25, 2023		
Raj Wehta Raj R. Mehta	Paul Aronzon	
_	 Tim Pohl	

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IN WITNESS WHEREOF, the undersigned, being all the directors of the Companies, have executed this unanimous consent to be effective as of the date first written above. This unanimous consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

DATED: April 25, 2023	
Raj R. Mehta	Paul Aronzon
	Tim Pohl

IN WITNESS WHEREOF, the undersigned, being all the directors of the Companies, have executed this unanimous consent to be effective as of the date first written above. This unanimous consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

DATED: April 25, 2023		
Raj R. Mehta	Paul Aronzon	
	DocuSigned by:	

Exhibit A Subsidiaries

Name	Jurisdiction
Soco West, Inc.	Delaware
L.A. Terminals, Inc.	California
Whittaker, Clark & Daniels, Inc.	New Jersey

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Fill in this information to identify the case and this filing:				
Debtor Name	Whittaker, Clark & Dan	iels, Inc.		
United States Bankruptcy Court for the:		District of New Jersey		
Case number (If	known):		(State)	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration <u>List of Equity Security Holders, Corporate Ownership Statement, and Certification of Creditor Matrix</u>

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	4/26/2023	🗷 /s/ Mohsin Meghji		
	MM/ DD/YYYY	Signature of individual signing on behalf of debtor Mohsin Meghjí		
		Printed name		
		Chief Restructuring Officer		
		Position or relationship to debtor		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Exhibit E

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Plaintiff	State	Venue	Docket / Index No.
Gref, Brian Joseph	NY	SDNY	1:20-cv-5589
Pitcher, John	NY	SDNY	1:22-cv-09813-JLR